



Sean Zweig

Partner

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Toronto

EDUCATION

University of Western Ontario, BA, 2004

Schulich School of Business, York University, MBA, 2008

Osgoode Hall Law School, LLB, 2008

BAR ADMISSIONS

Ontario, 2009

Sean Zweig is a leading restructuring and insolvency lawyer, with significant experience representing all types of stakeholders in Canadian and cross-border restructurings.

Sean is a partner in the Bankruptcy and Restructuring Group in Toronto. He acts for insolvent corporations, creditors, bondholders, boards of directors, shareholders, trustees in bankruptcy, monitors, receivers and landlords in a variety of domestic and cross-border matters under the *Companies' Creditors Arrangement Act*, the *Bankruptcy and Insolvency Act* and the *Canada Business Corporations Act*.

Sean is ranked/recognized as a leading lawyer in various publications, including Chambers, Lexpert and Expert Guides. He has had a prominent role in many of Canada's major restructurings, including Sears Canada, Sino-Forest and Tervita.

"Sources find Sean Zweig to be 'a really smart guy who understands the law and its application' and describe him as 'a really solutions-based lawyer.'"

What Clients Say

Sean's recent public engagements include:

- Counsel to the monitor in *Payless Shoes*.
- Counsel to the secured lender and DIP lender in *Aralez Pharmaceuticals*.
- Counsel to the monitor in *Forme Development*.
- Counsel to the ad hoc committee of unsecured debtholders of *Concordia International*

Corp.

- Counsel to the board of directors in *Sears Canada*.
- Counsel to the Information Officer in *Takata*.
- Counsel to the plan sponsors in *Tervita Corporation*.
- Counsel to the first lien lender in *Postmedia*.
- Counsel to the debtors in *Argent Energy*.
- Counsel to the proposal trustee and trustee in bankruptcy in *Danier Leather Inc.*
- Counsel to the first lien lenders in *Nelson Education Ltd.*
- Counsel to the proposal trustee and trustee in bankruptcy in *Aeropostale Canada*.
- Counsel to the court-appointed receiver in *First Nickel Inc.*
- Counsel to *Noront Resources Ltd.* in connection with its acquisition of Cliffs Chromite Properties in the Ring of Fire.
- Counsel to the monitor in *U.S. Steel Canada*.
- Counsel to the first lien agent in *Connacher Oil and Gas*.
- Counsel to the secured noteholders in *Essar Steel Algoma*.
- Counsel to the largest landlord in *Target Canada*.
- Counsel to the second secured lender in *Bombay, Bowring & Benix*.
- Counsel to the note indenture trustee in *Jaguar Mining, Ivanhoe Energy, and San Gold*.
- Counsel to the debtors in *Lone Pine Resources*.
- Counsel to the secured lenders and DIP lenders in *LightSquared*.
- Counsel to the debtors in *Tamerlane Ventures*.
- Counsel to the noteholders in *SkyLink Aviation*.
- Counsel to the noteholders in *Yellow Media*.
- Counsel to the debtor in *Sino-Forest*.
- Counsel to the noteholders in *OPTI Canada*.
- Counsel to the bondholders in *Nortel Networks*.
- Counsel to the noteholders and the restructured debtor in *Gateway Casinos*.
- Canadian counsel to the official committee in *Toys R Us, Smurfit-Stone, AbitibiBowater and Cooper-Standard Automotive*.