



Mark Rasile

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EDUCATION

Osgoode Hall Law School, York University, LLB, 1998

BAR ADMISSIONS

Ontario, 2000

New York, 2003

Mark Rasile helps clients navigate the areas of lending and finance, both in private and public debt capital markets and through alternative credit sources and traditional commercial banks.

Mark has broad experience advising on various types of financing transactions, routinely acting for a wide range of domestic and foreign credit providers, including banks and alternative lenders, borrowers and sponsors. He advises on both domestic and cross-border syndicated loan financings; acquisition and take-over bid financings; 1st/2nd lien structures; unitranche financings; complex intercreditor arrangements; workouts; restructurings; public and private bond offerings; and other debt capital markets transactions.

He is an honorary member of the Canadian Bond Investors Association (CBIA), where he has collaborated with many leading Canadian institutional debt capital market investors in developing the CBIA's model covenants paper and associated commentaries.